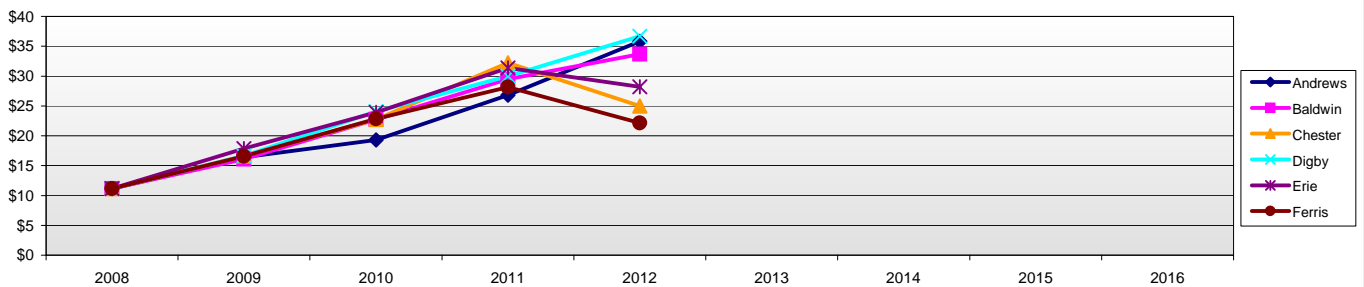


**STOCK MARKET SUMMARY**

Company	Close	Change	Shares	Market Cap (\$M)	Book Value	EPS	Dividend	Yield	P/E
Andrews	\$35.82	\$9.03	2'517'272	\$90	\$15.52	\$4.09	\$0.85	2.4%	8.8
Baldwin	\$33.68	\$4.18	1'921'998	\$65	\$11.92	\$3.88	\$3.44	10.2%	8.7
Chester	\$24.98	(\$7.26)	1'965'411	\$49	\$10.42	\$1.68	\$2.58	10.3%	14.9
Digby	\$36.65	\$6.66	2'005'198	\$73	\$14.09	\$4.58	\$1.99	5.4%	8.0
Erie	\$28.22	(\$3.13)	2'003'115	\$57	\$11.30	\$2.53	\$2.47	8.8%	11.2
Ferris	\$22.17	(\$6.00)	1'900'000	\$42	\$9.62	\$1.85	\$1.27	5.7%	12.0

**Closing Stock price**



**BOND MARKET SUMMARY**

Company	Series#	Face	Yield	Close	Rating
Andrews	13.0S2014	\$2'600'000	12.3%	\$106.12	A
	10.0S2019	\$4'000'000	9.8%	\$102.48	A
	10.5S2020	\$3'500'000	10.0%	\$105.43	A
	10.9S2021	\$3'000'000	10.1%	\$108.23	A
Baldwin	13.0S2014	\$2'600'000	12.7%	\$102.55	CCC
	10.0S2019	\$2'480'000	10.7%	\$93.04	CCC
	11.1S2020	\$2'433'333	11.3%	\$97.98	CCC
	11.0S2021	\$5'951'000	11.3%	\$97.28	CCC
	10.9S2022	\$2'386'334	11.3%	\$96.54	CCC
Chester	13.0S2014	\$2'600'000	12.9%	\$101.01	CC
	10.0S2019	\$2'480'000	11.2%	\$89.19	CC
	11.0S2020	\$5'557'334	11.8%	\$93.14	CC
	11.1S2021	\$829'334	11.9%	\$93.18	CC
	11.0S2022	\$5'712'666	11.9%	\$92.22	CC
Digby	13.0S2014	\$2'600'000	12.7%	\$102.73	B
	10.0S2019	\$2'480'000	10.7%	\$93.49	B
	10.6S2020	\$3'343'334	11.0%	\$95.94	B
	11.0S2021	\$6'622'000	11.2%	\$97.82	B
	11.3S2022	\$4'110'666	11.4%	\$99.42	B
Erie	13.0S2014	\$2'600'000	12.7%	\$102.21	CCC
	10.0S2019	\$2'480'000	10.8%	\$92.17	CCC
	10.9S2020	\$6'423'334	11.4%	\$95.98	CCC
	11.2S2021	\$1'667'333	11.5%	\$97.31	CCC
	10.9S2022	\$6'611'666	11.4%	\$95.42	CCC
Ferris	13.0S2014	\$2'600'000	12.8%	\$101.18	CC
	10.0S2019	\$2'480'000	11.2%	\$89.60	CC
	11.1S2020	\$1'633'333	11.8%	\$94.10	CC
	10.8S2021	\$2'997'334	11.7%	\$92.10	CC
	11.3S2022	\$4'566'667	12.0%	\$94.42	CC